## MISSOURI STATE AUDITOR'S OFFICE BOND REGISTRATION REPORT

July 24, 2000

REGISTRATION NO.: 23907 BOOK: 85 PAGE: 248

BONDS ISSUED BY: Bolivar R-I School District

AMOUNT OF ISSUE: \$3,700,000.00 COUNTY: of Polk

DATE OF ISSUE: July 1, 2000 MONTH OF MATURITY: March

PURPOSE OF BONDS: Acquiring, constructing, improving and equipping school facilities

including without limitation (a) constructing, furnishing and equipping a performing arts center at the senior high school, (b) constructing, furnishing and equipping additional classrooms at, and the expansion of, the senior high school, (c) providing air conditioning for the middle school field house and the intermediate school gymnasium, and (d) roof and

other improvements at its school facilities

Rate of Interest	Amount	Mandatory Redempti Maturity	.on* _
5.000%	\$ 25,000.00	03/01/2008	_
5.050%	25,000.00	03/01/2009	
5.100%	25,000.00	03/01/2010	
5.150%	50,000.00	03/01/2011	
5.250%	75,000.00	03/01/2012	
5.300%	100,000.00	03/01/2013	
5.400%	125,000.00	03/01/2014	
5.450%	150,000.00	03/01/2015	
5.500%	175,000.00	03/01/2016	
5.550%	250,000.00	03/01/2017	
	 800,000.00	03/01/2018	*
	900,000.00	03/01/2019	*
	1,000,000.00	03/01/2020	*
5.700%	 2,700,000.00	03/01/2020	

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2011 may be redeemed on and after

March 1, 2010 (without premium)

BOND REGISTRAR: Commerce Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: Commerce Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Co., Kansas City, Missouri

PURCHASE PRICE: \$3,655,600.00

INTEREST RATE: 5.7426%

ASSESSED VALUATION FOR: \$86,924,640

INDEBTEDNESS: (Including this issue) \$8,280,000

NOTICE OF ELECTION: Published one newspaper March 22 and 29, 2000

DATE OF ELECTION: April 4, 2000
ELECTION RESULTS: Yes...702; No...334
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable